



Interim Report

July 1st – September 30th, 2021



Safeture sharpens the positioning towards partners within risk and crisis management and is reviewing the financial targets

- Continued growth in ARR to 30 MSEK (+33%)
- Churn remained low at 1,7%
- Net sales for Q3 amount to 6,6 MSEK (+18%)

Summary of Interim Report

The Group

First nine months (2021-01-01 to 2021-09-30)

- Net turnover amounted to 19 344 (15 163) TSEK, an increase of +27,6% compared to the same period last year.
- Loss after financials and minority share amounted to -18 162 (-16 844) TSEK.
- Loss per share before dilution amounted to -0,65 (-0,69) SEK.
- Loss per share after dilution amounted to -0,60 (-0,63) SEK.

Third quarter (2021-07-01 to 2021-09-30)

- Net turnover amounted to 6 621 (5 607) TSEK, an increase of +18,1% compared to the same period last year.
- Loss after financials and minority share amounted to -5 345 (-3 308) TSEK.
- Loss per share before dilution amounted to -0,18 (-0,13) SEK.
- Loss per share after dilution amounted to -0,16 (-0,12) SEK.
- The solidity amounted to 70,7 (52,3) %.

Growing SaaS Traction

Third quarter (2021-07-01 to 2021-09-30)

- Annual recurring revenue (ARR) at the end of Q3 2021 was 29 942 (22 517) TSEK, a year-on-year increase of +33%.
- Recurring revenue amounted to 6 616 (4 802) TSEK, which represents 100% (85%) of the quarterly revenue.
- Churn for the quarter was 1,7%.
- Net revenue retention was 99,2%.

Significant events during the third quarter, 2021.

- At the end of Q3 Safeture together with Aon, a leading global consulting and service company, launched a free review tool for new ISO 31030 that quickly and easily checks how well companies meet the new guidance document. ISO 31030 is likely to become the benchmark for travel risk management standards.

Amounts within brackets regard the corresponding period last year

Result per share: The result is divided by the average number of shares (after dilution includes average number of share options)

Solidity: Equity divided by total assets

Recurring revenue: the portion of revenue that is expected to continue in the future

Annual Recurring Revenue (ARR): the contracted recurring revenue for the coming 12 months

Churn: percentage of recurring revenue related to cancellation/downgrading within the quarter

Net Revenue Retention (NRR): percentage of recurring revenue retained from existing customers, including upgrades, downgrades and cancellations (churn).



Message from the CEO Magnus Hultman:

“Sharpening our positioning to improve our strategic focus”

The third quarter of the year was primarily focused on key development projects and new customer onboarding. The contracted revenue was close to expectations but different in shape. The agreement lengths for the period increased but the revenue effect was limited due to this and came in at 30 MSEK in ARR, up 33 % from Q3 2020. Among the new customers signed are the Swedish Ministry of Foreign Affairs, CFA Institute, Finnish Medicines Agency and a larger non-disclosed US based customer.

For me, the autumn and the end of the third quarter has always marked the beginning of the financial year after the summer holidays, when there was time to reflect. This year, even more so, as we are entering a post-pandemic world. Not back to normal but a new normal.

With our roots in travel risk management, Safeture made a well-timed strategy shift in the autumn of 2019 with a focus on being a technology supplier with a product offering, implementing a Software as a Service (SaaS) organizational model and changing our position from individual users to business relevance. At the same time, we set new financial goals. Halfway through our strategic plan for the period 2019-2022 it is time to reflect, adjust and set new targets based on the learnings we have made along the way:

1. Increased focus on our partners

Safeture is a world-leading provider of technology to some of the finest and most demanding companies in the world. Almost all incoming tenders have involved the participation of one or more service providers. Our employee safety platform is being used by more than 3 900 companies with users in 180 countries. Risk prevention and emergency response is a core functionality. A key

learning is that technology is critical but also the people managing it. Basically, you can say that no matter how good the tech is, it will be no better than the user. Going forward we will focus more on our key users and supporters, the risk and crisis management responders, primarily our partners. Developing and adding more tools for them to better administer their customers' medical assistance and security requests, is just one example of how we are moving forward.

2. Differentiating our offering

Software as a Service (SaaS) means focusing on the product, improving processes and increasing efficiency while implementing a data driven approach so we target the right actionable initiatives. SaaS is a global trend also from a buyer's perspective, but some industries and target groups are slower to adapt. Safeture will differentiate the offering based on the potential buyer. Some customers need more support in the buying process and others want a do it yourself (DIY) approach. The largest new customers come through partners while average deal size for direct deals is smaller. This will be reflected in our roadmap going forward.

3. Highlighting the customer challenges

Never has employee safety and risk- and crisis management been more discussed than throughout the pandemic and it is here to stay. The surge in interest for Safeture's technology is amazing but it calls for important prioritization decisions and it all boils down to our positioning. By having a crisper statement of offering we are making it easier for our core buyers to understand our platform. With a new commercial director onboard, this will make his work finding the key buyers easier, shorten the lead times and identify the customer success journey.

With an aligned board and management behind a clear strategy, long-term committed investors and a business model that is delivering results and shareholder value, we are also reviewing our financial targets to reflect the journey ahead.

- Average annual growth in revenue shall be at least 30%
- Gross margin shall continue to grow over time and reach above 80%
- Safeture will be profitable when achieving an ARR of 65 MSEK

Looking forward, Safeture has a large and diverse pipe, increase in incoming tender requests and launches of several new product features that will generate new partnerships and deals. The European market, accounting for 80 % of revenue is still sluggish with long lead times but the US market, accounting for 15 % of ARR, has already picked up speed and will hopefully increase its share coming year.

Magnus Hultman, CEO of Safeture
Lund, October 2021

About Safeture AB

Safeture offers a complete cloud-based SaaS platform designed to manage risk, safety, and crises involving employees wherever they are.

The Safeture platform gives larger corporations the ability to effectively automate safety and security processes. Today's employees work more and more outside the office, and companies demand a flexible software solution that seamlessly integrates with their internal systems.

Modern companies' operations are closely tied to the employees, and mobile technology enables them to work everywhere, at home, at airports, at café's or at suppliers. With globalization driving increased mobility, companies need new tools to safeguard both their employees and their operations. Safeture creates a virtual security sphere around each employee wherever they are.

The Safeture platform has a vast number of functions and components that can be used off-the-shelf, such as mobile apps, travel tracking, flight updates, global real-time alerts, e-learning, bulk messaging, country and medical information, all in the same tool. It is an open platform, which allows clients to adopt specific internal processes and integrate them with external suppliers, such as assistance providers or other software, including internal employment databases or intranets.

Through world-leading technology and innovative solutions, Safeture helps companies and organizations to protect what matters most – their employees.

History

The Company was founded in 2009, triggered by the experience of the global SARS epidemic, the Indian Ocean tsunami and the Mumbai terror attacks, where people could have been warned earlier and received more information.

Overall Goals

To be the best-in-class technology platform for emergency risk management and assistance providers.

Vision & Mission

Our vision is to save lives and to prevent harm by making risk, safety and security information available to users at the right time, no matter where they are. We will achieve this by providing the best platform and content that enables implementation of risk, safety and security processes and distribution of reliable information to individuals and organizations.

Sales & Strategy

Safeture's global sales strategy is to target large companies through partnership with emergency and risk assistance providers. The business model is SaaS, Software as a Service.

Research & Development

Research and development are prioritized areas within Safeture, and we operate in a market area that is still immature. The company invests continuously in research and development to maintain its technological lead. Thanks to a close cooperation with our customers, we develop and adapt our products continuously. The cutting-edge knowledge that we gather from the cooperation with our customers is used in our technical development to invent new solutions and keep our advantage in relation to our competitors.

Risks & Uncertainties

Safeture is exposed to general business related and financially related risks. These risks are described more in detail in the Annual Report for 2020, available on the company's web page. Apart from the uncertainties regarding the Corona effect no other risks have been identified for 2021.

Organization & Personnel

The average number of employees in the parent company for the first nine months of 2021 amounted to 40 (35). The corresponding figure for the Group amounted to 41 (37).

Development in figures during the third quarter, 2021.

Turnover

During 2020, Safeture made a transformation to a full-scale SaaS business. The recurring revenue coming from platform subscriptions represents 100% of the revenue in Q3 2021. Net turnover for the Group and the Parent company during Q3 2021 amounted to 6 621 TSEK, which is an increase of 18% compared to the same quarter last year. The company will continue to fulfil the strategy of refocusing sales efforts to selling the scalable core platform instead of selling one-off development projects.

Result

The loss in Q3 2021 for the Group amounted to -5 345 (-3 308) TSEK. The loss for the Parent company amounted to -5 350 (-3 251) TSEK. Investments in building up the sales and marketing organization are not yet fully compensated by increased gross margins and are still the main reasons for the increased loss.

Increased sales together with higher gross margins from 64% to 68% have a positive effect on the result for Q3 2021 compared to last year. An increased installed user base together with a high portion of fixed cost of sales for running the platform will have continued positive impact on the gross margins going forward. Higher salary cost related to a larger sales & marketing workforce is the main reason for the increased loss. Although bottom line result decrease compared to last year, gross margin in absolute terms exceeds the total investment in sales & marketing for the second consecutive quarter, an important internal sub target to reach profitability.

SaaS Metrics Development by Quarter

TSEK	Q419	Q120	Q220	Q320	Q420	Q121	Q221	Q321
Recurring Revenues	4 347	4 770	4 338	4 802	5 422	5 946	6 521	6 616
Recurring Revenues/ Total Revenues	64%	99%	91%	86%	85%	97%	99%	100%
Annual Recurring Revenues (ARR)	17 388	19 080	17 352	22 517	23 848	27 061	28 865	29 942
Churn	0%	1%	8%	0%	0%	1%	0%	2%
Net Revenue Retention (NRR)							100,4%	99,2%

Recurring revenue: the portion of revenue that is expected to continue in the future

Annual Recurring Revenue (ARR): the contracted recurring revenue for the coming 12 months

Churn: percentage of recurring revenue related to cancellation/downgrading within the quarter

Net Revenue Retention (NRR) : percentage of recurring revenue from existing customers, including upgrades, downgrades and cancellations (churn)

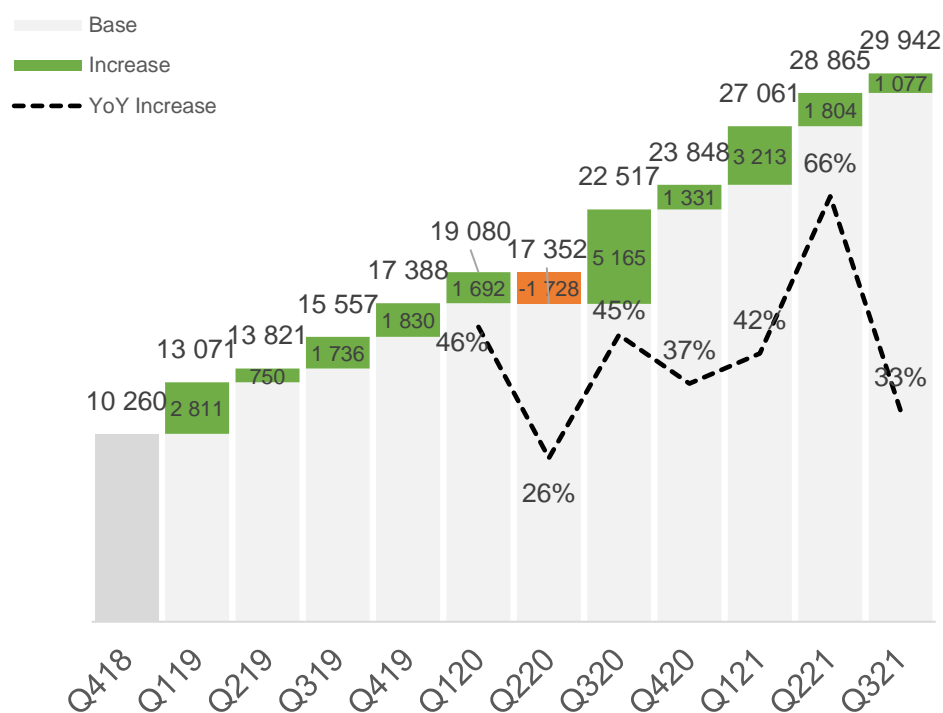
Recurring revenue amounted to 6 616 (4 802) TSEK, which represents 100% (85%) of the quarterly revenue.

Annual recurring revenue (ARR) at the end of Q3 2021 increased to 29 942 (22 517) TSEK, which represents a year-on-year increase of +33%.

The quarter was marked by a somewhat higher churn impacting the annual recurring revenue negatively with 451 TSEK and thus also the net revenue retention which came in slightly below 100%.

Annual Recurring Revenue (ARR) Trend

Quarterly Development (TSEK)



Liquidity

Cash in bank for the Group, as of September 30, 2021 amounted to 21 126 (8 988) TSEK, while cash in bank for the Parent company as of the same date amounted to 21 046 (8 935) TSEK. Q3 cash-flow for the Group and the Parent company amounted to -6 926 (-8 852) TSEK and -6 906 (-8 787) TSEK respectively. Several clients are invoiced yearly in advance, at the time for the yearly subscription renewal, which implies cash flow fluctuations between the quarters.

Investments

Q3 investments in intangible and tangible assets amounted to 1 283 (2 876) TSEK for the Group and the Parent company. The investment consists of capitalized platform development cost. Investments for Q3 last year includes a larger one-off investment in fixed asset related to the new head quarter office in Lund.

Solidity

The solidity of the Group as of September 30, 2021 compared to last year increased to 70,7 (52,3) %, while the solidity for the Parent company increased to 70,7 (52,7) %.

The Share

There is only one class of shares in Safeture AB. The shares of the Company are listed on Nasdaq First North Growth Market in Stockholm under the abbreviation, "SFTR". As of September 30, 2021, the Company has issued 30 113 110 (25 513 110) shares. The average number of shares for Q3 2021 amounted to 30 113 110 (25 513 110) shares.

Share Options

On May 29th, 2018, a general meeting was held and decided on a directed issue of 800 000 share options of series 2018/2021 to employees and key personnel of the Safeture Group. 794 000 share options were subscribed. The share options were issued at the price of 0,07 SEK per option. The subscription price for exercising the share options amounts to 9,86 SEK per option. The share options may be exercised during the period December 13th, 2021 – December 17, 2021. One (1) share option gives the right to subscribe for one (1) new share.

On July 17th, 2019, a general meeting was held and decided on a directed issue of 742 500 share options of series 2019/2022A to employees and key personnel at Safeture AB. 670 880 share options were subscribed. The share options were issued at the price of 0,628 SEK per option. The subscription price for exercising the share options amounts to 7,97 SEK per option. The share options may be exercised during the period July 18th, 2022 – July 29, 2022. One (1) share option gives the right to subscribe for one (1) new share.

On July 17th, 2019, a general meeting was held and decided on a directed issue of 400 000 share options of series 2019/2022B to board members of Safeture AB. 400 000 share options were subscribed. The share options were issued at the price of 0,628 SEK per option. The subscription price for exercising the share options amounts to 7,97 SEK per option. The share options may be exercised during the period July 18th, 2022 – July 29, 2022. One (1) share option gives the right to subscribe for one (1) new share.

On June 4th, 2020, a general meeting was held and decided on a directed issue of 200 000 share options of series 2020/2023 to employees and key personnel at Safeture AB. 175 000 share options were subscribed. The share options were issued at the price of 1,56 SEK per option. The subscription price for exercising the share options amounts to 16,55 SEK per option. The share options may be exercised during the period June 5th, 2023 – June 15th, 2023. One (1) share option gives the right to subscribe for one (1) new share.

On May 20th, 2021, a general meeting was held and decided on a directed issue of 300 000 share options of series 2021/2024 to board members of Safeture AB. 300 000 share options were subscribed. The share options were issued at the price of 1,36 SEK per option. The subscription price for exercising the share options amounts to 15,72 SEK per option. The share options may be exercised during the period June 4th, 2024 – June 14th, 2024. One (1) share option gives the right to subscribe for one (1) new share.

On May 20th, 2021, a general meeting was held and decided on a directed issue of 50 000 share options of series 2021/2024 to key personnel at Safeture AB. 50 000 share options were subscribed. The share options were issued at the price of 1,36 SEK per option. The subscription price for exercising the share options amounts to 15,72 SEK per option. The share options may be exercised during the period June 4th, 2024 – June 14th, 2024. One (1) share option gives the right to subscribe for one (1) new share.

Largest Shareholders

The schedule below shows the ten largest shareholders, and the number of shares they own in Safeture AB, as of September 30, 2021.

Shareholders	Amount of shares	%
Adma Förvaltnings AB	11 512 049	38,23%
Topline Capital	6 000 000	19,92%
Ninalpha AB	3 054 238	10,14%
Semmy Rulf	1 228 380	4,08%
Dragfast AB	1 000 000	3,32%
Emirates Advanced	960 374	3,19%
Johan Oredsson	511 937	1,70%
Flemming Breinholt (Chairman of the Board)	500 000	1,66%
Futur Pension	490 847	1,63%
Andreas Rodman (Former CEO)	471 500	1,57%
Others	4 383 785	14,56%
TOTAL	30 113 110	100%

Related party transactions

During the third quarter 2021 the following related party transactions have been processed.

- Flemming Breinholt, chairman of the board of Safeture AB, has received 133 TSEK as remuneration for management services.
Pontus Kristiansson, member of the board of Safeture AB, has received 16 TSEK as remuneration for consultancy services.
- Curando Nordic AB, where Semmy Rölf (board member at Safeture) is a member of the board, has been invoiced 5 TSEK for office rental.
- Agilit Holding AB, where Semmy Rölf (board member at Safeture) is a member of the board, has been invoiced 10 TSEK for office rental.
- Moroxite AB, where Semmy Rölf (board member at Safeture) is a member of the board, has been invoiced 14 TSEK for office rental.

Other information

General accounting principles

The Interim Report has been established in accordance with Årsredovisningslagen (1995:1554) and BFNAR 2012:1, Årsredovisning och koncernredovisning (K3). General accounting principles applied is coherent with the accounting principles used when establishing the 2020 Annual Report.

Audit

The Interim Report has not been audited by the Company's auditors.

Financial calendar

The company establish and publish a financial report every quarter. Upcoming reports and the annual shareholder meeting are planned as per below:

- Q4 report 2021 2022-02-16
- Q1 report 2022 2022-04-20
- Q2 report 2022 2022-07-20

Previous reports are available on the company web page:

<https://investor.safeture.com/arsredovisningar-och-rapporter/>

Certified Adviser

Erik Penser Bank AB is the Certified Adviser of Safeture.

Submission of Interim Report
Lund October 2021
Safeture AB (publ)
The Board

Flemming Breinholt – Chairman of the Board
Semmy Rölf – Board Member
Sofia Kinberg – Board Member
Christian Lindgren – Board Member
Pontus Kristiansson – Board Member
Elisabeth Brevenson – Board Member
Magnus Hultman – Managing Director

For further information please contact CEO Magnus Hultman, +46 (0) 70 – 600 46 88,
magnus.hultman@safeture.com

The Group

The Group comprises the Parent company, including subsidiaries. On September 30th, 2021, the Parent company owned 100% of the shares in GWS Production (Singapore) Pte Ltd, 99,99% of the shares in GWS do Brasil Soluções e Sistemas Tecnológicos em Segurança Ltda and 35% of the shares in Carefindy AB (minority interest).

Summary of Income Statement

TSEK	Q3 2021	Q3 2020	2021-01-01 2021-09-30	2020-01-01 2020-09-30	2020-01-01 2020-12-31
Revenue					
Net turnover*	6 621	5 607	19 344	15 163	21 541
Own work capitalised	1 283	1 439	4 590	3 429	4 696
Other income	0	55	76	6	71
Total revenue	7 904	7 100	24 010	18 598	26 308
Operating costs	-12 162	-9 589	-39 047	-32 834	-48 300
Depreciation	-1 065	-764	-3 045	-2 319	-3 236
Operative result	-5 323	-3 254	-18 082	-16 556	-25 229
Financials					
Finance net	-17	-48	-64	-273	-222
Result after financials	-5 340	-3 302	-18 146	-16 829	-25 451
Tax	-5	-5	-16	-15	-22
Result after tax	-5 345	-3 308	-18 162	-16 844	-25 472

Summary of Financial Position

TSEK	2021-09-30	2021-06-30	2021-03-31	2020-12-30
Assets				
Fixed assets				
Intangible assets	11 856	11 566	10 833	10 094
Tangible assets	1 154	1 226	1 299	1 371
Financial assets	1 232	1 232	1 232	1 232
Total fixed assets	14 242	14 024	13 364	12 697
Current assets				
Short term receivables	6 006	9 102	6 321	14 587
Cash and bank	21 126	28 052	32 262	1 288
Total current assets	27 132	37 154	38 583	15 875
Total assets	41 374	51 178	51 947	28 572
Equity and liabilities				
Restricted equity				
Share capital	2 409	2 409	2 409	2 041
Fund for development cost	11 169	10 795	9 952	8 737
Non restricted equity				
Share premium*	162 549	162 549	162 549	124 277
Retained earnings	-128 733	-128 358	-127 514	-100 828
Result for the period	-18 162	-12 817	-7 169	-25 472
Minority interest	0	0	0	0
Total equity	29 232	34 578	40 227	8 755
Total short-term liabilities	11 928	16 171	11 077	18 960
Total long-term liabilities	214	429	643	857
Total equity and liabilities	41 374	51 178	51 947	28 572

* Directed new issue in January 2021 of 4,6 million shares at 8,40 SEK each.

Data per Share

	2021-07-01 2021-09-30	2020-07-01 2020-09-30	2021-01-01 2021-09-30	2020-01-01 2020-09-30	2020-01-01 2020-12-31
Number of shares before dilution (at period end)	30 113 110	25 513 110	30 113 110	25 513 110	25 513 110
Number of shares after dilution* (at period end)	32 502 990	27 552 990	32 502 990	27 552 990	27 552 990
Average number of shares before dilution	30 113 110	25 513 110	27 813 110	24 353 424	24 353 424
Average number of shares after dilution*	32 502 990	27 552 990	30 027 990	26 640 804	26 640 804
Number of shares at period end	30 113 110	25 513 110	30 113 110	25 513 110	25 513 110
Loss per share before dilution (calculated on average number of shares)	-0,18	-0,13	-0,65	-0,69	-1,05
Loss per share after dilution* (calculated on average number of shares)	-0,16	-0,12	-0,60	-0,63	-0,96

Statement of Cash Flow – Summary

TSEK	2021-07-01 2021-09-30	2020-07-01 2020-09-30	2021-01-01 2021-09-30	2020-01-01 2020-09-30	2020-01-01 2020-12-31
Operating activities					
Operative result	-5 323	-3 254	-18 082	-16 556	-25 229
Adjustment for depreciation & other items	1 065	764	3 045	2 319	3 236
Interest received /paid	-17	-48	-64	-273	-222
Cash flow from changes in Working capital	-1 629	-2 768	1 016	-115	1 111
Cash flow from operating activities	-5 904	-5 306	-14 085	-14 625	-21 104
Cash flow from investing activities	-1 283	-2 783	-4 590	-4 863	-6 136
Cash flow from financing activities	261	-673	38 513	22 093	22 145
Cash flow the period	-6 926	-8 852	19 838	2 605	-5 095
Cash at the beginning of the period	28 052	17 840	1 288	6 383	6 383
Cash at the end of the period	21 126	8 988	21 126	8 988	1 288

Summary of Changes in Equity

Nine Months 2021

TSEK	Share capital	Fund for dev. costs	Share premium	Ret. earnings incl. loss for the period	Total equity
2021-01-01	2 041	8 737	124 277	-126 301	8 755
Issue new shares	368		38 272		38 640
Reposting	-	2 432	-	-2432	0
Loss for the period	-	-	-	-18 162	-18 162
2021-09-30	2 409	11 169	162 549	-146 895	29 232

Twelve months 2020

TSEK	Share capital	Fund for dev. costs	Share premium	Ret. earnings incl. loss for the period	Total equity
2020-01-01	1 855	6 918	101 587	-98 962	11 399
Issue new shares	186		22 690		22 876
Reposting	-	1 819	-	-1867	-48
Loss for the period	-	-	-	-25 472	-25 472
2020-12-31	2 041	8 737	124 277	-126 301	8 755

The Parent Company

Summary of Income Statement

TSEK	Q3 2021	Q3 2020	2021-01-01 2021-09-30	2020-01-01 2020-09-30	2020-01-01 2020-12-31
Revenue					
Net turnover	6 622	5 607	19 344	15 163	21 542
Own work capitalised	1 283	1 439	4 590	3 429	4 696
Other income	0	0	76	6	71
Total revenue	7 904	7 046	24 009	18 598	26 309
Operating costs					
Operating costs	-12 174	-9 538	-39 094	-32 761	-48 201
Depreciation	-1 065	-764	-3 044	-2 318	-3 235
Operative result	-5 336	-3 256	-18 129	-16 481	-25 128
Financials					
Finance Net	-15	5	-59	-179	-248
Result after financials	-5 350	-3 251	-18 187	-16 660	-25 374
Tax	0	0	0	0	0
Result after tax	-5 350	-3 251	-18 187	-16 660	-25 374

Summary of Financial Position

TSEK	2021-09-30	2021-06-30	2021-03-31	2020-12-31
Assets				
Fixed assets				
Intangible assets	11 856	11 566	10 833	10 094
Tangible assets	1 151	1 223	1 295	1 367
Financial assets	1 320	1 320	1 320	1 320
Total fixed assets	14 327	14 109	13 448	12 781
Current assets				
Short term receivables	6 003	9 097	6 329	14 566
Cash and bank	21 046	27 952	32 152	1 228
Total current assets	27 049	37 049	38 481	15 794
Total assets	41 375	51 158	51 930	28 576
Equity and liabilities				
Restricted equity				
Share capital	2 409	2 409	2 409	2 041
Fund for development cost	11 169	10 795	9 952	8 737
Non restricted equity				
Share premium*	162 549	162 549	162 549	124 277
Retained earnings	-128 626	-128 250	-127 407	-100 818
Result for the period	-18 187	-12 837	-7 179	-25 374
Minority interest	0	0	0	0
Total equity	29 314	34 666	40 324	8 863
Total short-term liabilities	11 846	16 065	10 963	18 856
Total long-term liabilities	214	429	643	857
Total equity and liabilities	41 375	51 158	51 930	28 576

* Directed new issue in January 2021 of 4,6 million shares at 8,40 SEK each.

Data per Share

	2021-07-01	2020-07-01	2021-01-01	2020-01-01	2020-01-01
	2021-09-30	2020-09-30	2021-09-30	2020-09-30	2020-12-31
Number of shares before dilution (at period end)	30 113 110	25 513 110	30 113 110	25 513 110	25 513 110
Number of shares after dilution* (at period end)	32 502 990	27 552 990	32 502 990	27 552 990	27 552 990
Average number of shares before dilution	30 113 110	25 513 110	27 813 110	24 353 424	24 353 424
Average number of shares after dilution*	32 502 990	27 552 990	30 027 990	26 640 804	26 640 804
Number of shares at period end	30 113 110	25 513 110	30 113 110	25 513 110	25 513 110
Loss per share before dilution (calculated on average number of shares)	-0,18	-0,13	-0,65	-0,68	-1,04
Loss per share after dilution* (calculated on average number of shares)	-0,16	-0,12	-0,61	-0,63	-0,95

Summary of Cash Flow

TSEK	2021-07-01	2020-07-01	2021-01-01	2020-01-01	2020-01-01
	2021-09-30	2020-09-30	2021-09-30	2020-09-30	2020-12-31
Operating activities					
Operative result	-5 336	-3 255	-18 129	-16 480	-25 126
Adjustment for depreciation & other items	1 065	764	3 044	2 318	3 235
Interest received /paid	-15	5	-59	-179	-213
Cash flow from changes in working capital	-1 598	-2 752	1 039	-118	1 191
Cash flow from operating activities	-5 884	-5 238	-14 105	-14 459	-20 913
Cash flow from investing activities	-1 283	-2 876	-4 590	-4 866	-6 171
Cash flow from financing activities	261	-673	38 513	22 093	22 145
Cash flow of the period	-6 906	-8 787	19 818	2 768	-4 939
Cash at the beginning of the period	27 952	17 722	1 228	6 167	6 167
Cash at the end of the period	21 046	8 935	21 046	8 935	1 228

Summary of Changes in Equity

Nine Months 2021

TSEK	Share capital	Fund for development costs	Share premium	Ret. earnings incl. loss for the period	Total equity
2021-01-01	2 041	8 737	124 277	-126 194	8 863
Issue new shares	368		38 272		38 640
Reposting	-	2 432	-	-2432	0
Loss for the period	-	-	-	-18 187	-18 187
2021-09-30	2 409	11 169	162 549	-146 813	29 314

Twelve months 2020

TSEK	Share capital	Fund for development costs	Share premium	Ret. earnings incl. loss for the period	Total equity
2020-01-01	1 855	6 918	101 588	-99 001	11 360
Issue new shares	186		22 690		22 876
Reposting	-	1819	-	-1819	0
Loss for the period	-	-	-	-25 374	-25 374
2020-12-31	2 041	8 737	124 277	-126 194	8 863



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